

Jill Stuckey, Director 404-584-1041

Center of Innovation - Energy



What is a Center of Innovation?

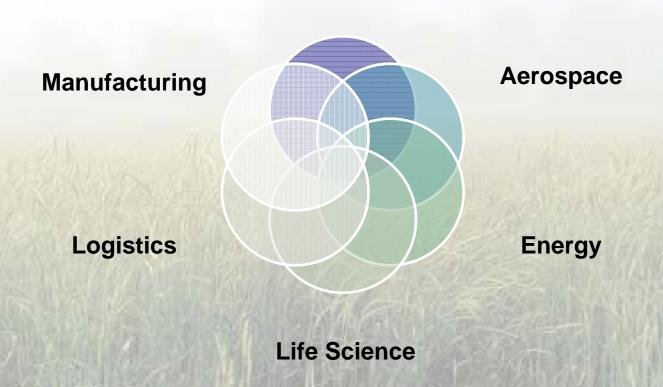


The Georgia Centers of Innovation are the critical link between strategic industries, research universities, financial resources, and the regulatory community.

Georgia Centers of Innovation



Agriculture



Our Mission



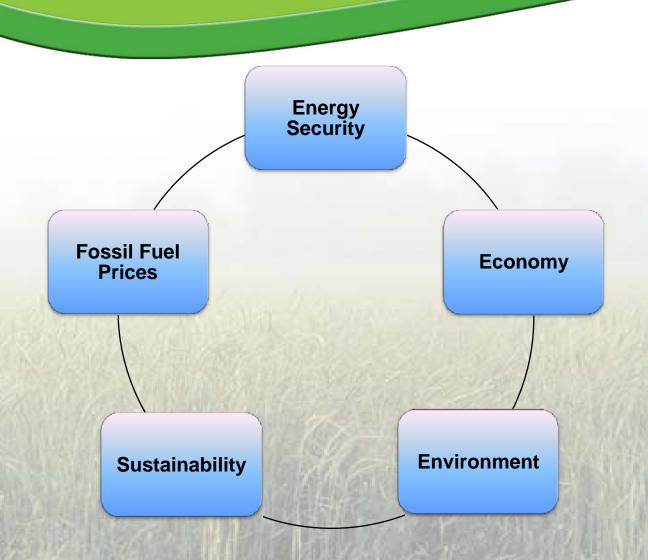
"To increase production and use of renewable energy and alternative fuels in Georgia"

The Governor's Directive



- Grow the Feedstock in Georgia
- Produce the Fuel in Georgia
- Use the Fuel in Georgia

Drivers



Georgia®

Energy

One Stop Shop



- Pre-screened
- Invitation only
- Contact Info
- Permitting Checklist
- One Hour
 - -- Present
 - -- Q & A
 - Roundtable

One Stop Shop

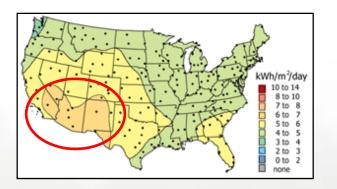


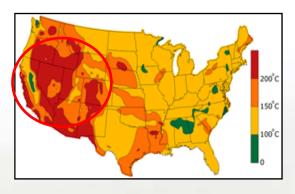
- Energy Innovation
- Agriculture Innovation
- Governor's Office
- Lieutenant Governor's Office
- GA Environmental Facilities Authority (GEFA)
- GA Department of Agriculture
- GA Department of Natural Resources
- GA Department of Revenue
- U.S. Environmental Protection Agency
- GA Department of Community Affairs
- GA Department of Economic Development
- Division

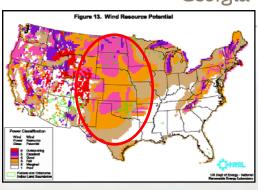
- GA EPD Small Business
 Environmental Assistance
 Program
- GA EPD Air Protection Branch
- GA Forestry
- Herty Advanced Materials
 Development Center
- State Fire Marshall
- United States Department of Agriculture
- University of Georgia
- Georgia Tech
- Georgia Railroad Association
- UGA Small Business Development Center

Regional Strength





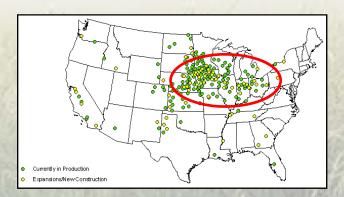


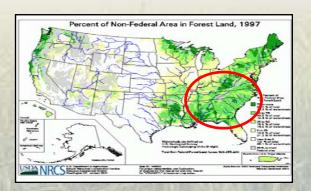


<u>Solar</u>

Geothermal

Wind



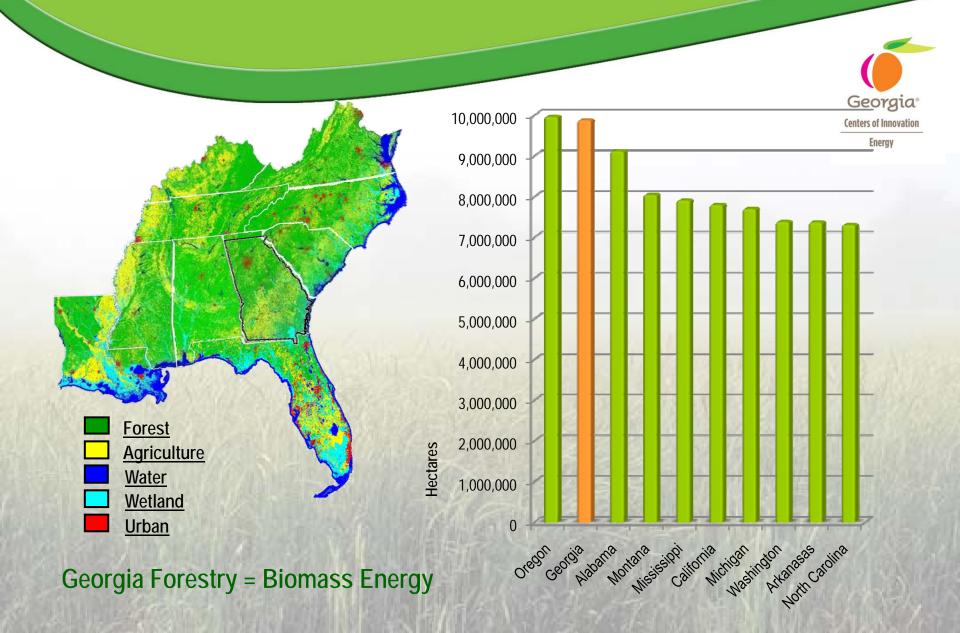


Biofuel / Corn Ethanol

Biomass

Not one market – but several each focused on a primary renewable energy source for region

Forests Dominate Georgia's Land Use



Biomass to Electric



- Twelve biomass to electricity projects have been announced in Georgia
- Total of 689 megawatts of renewable energy
- \$1.8 billion investment
- 570 direct jobs / 1700 indirect jobs

Alternative Fuels



- Fifteen alternative fuel companies launched
- 372 million gallons of production capacity
- 215 direct jobs / 645 indirect jobs

Laboratory Research Emphasis



• Biochemical - Enzymatic & Microbial,

Fermentation



• Thermochemical — Acid hydrolysis, Gassification,

Pyrolysis, Torrefaction

Gas to Liquids



Field Research Emphasis



- Genetics / Genomics
- Energy Crops
 - Short Rotation Grasses/Woody
 - Trees
 - Modified Food Crops
 - Algae
 - Oil Crops



Considerations



- Greenhouse Gases (GHG)
- Environmental Constraints Air & Water
- Permitting Issues
- Competing Land Use
- Diversion of Food Crops

American Recovery & Reinvestment Act



- \$400 M to add electric technologies to vehicles
- \$300 M to support Alternative Fueled Vehicles Pilot Grant Program
- \$ 300 M Federal acquisition of greener vehicles
- http://www.recovery.gov/
- Alternative Fuels and Advanced Vehicles Data Center http://www.afdc.energy.gov/afdc/

State of the Bioenergy Industry



Ethanol

Company	Location / County	Feedstock	Production Capacity (gallons/year)	Status
First United Ethanol	Camilla / Mitchell	Corn	110 Million	Operational
US Ethanol	Cordele / Crisp	Waste Liquid	4 Million	Operational
Windgap Farms	Baconton / Mitchell	Yeast	.05 Million	Operational

Pellets

Company	Location / County	Feedstock	Production	Status
			Capacity	
			(tons/year)	
				Operationa
Fram Fuels	Baxley / Appling	Dirty & Clean Chips	145,000 Tons	1
Woodlands Alternative	MV		- A STATE OF THE REAL PROPERTY.	
Fuels	Meigs /Thomas	Sawmill residue	150,000 Tons	June, 2009

Electricity

Company	Location / County	Feedstock	Production Capacity (per year)	Projected In Service Date
Rollcast	Heard County	Dirty Chips	50 Megawatts	2010
BG & E	Cumming / Forsythe	Dirty Chips	30 Megawatts	2009
Decker Energy	Fitzgerald / Ben Hill	Dirty Chips	50 Megawatts	2012
Georgia Power	Albany / Dourgherty	Dirty Chips	96 Megawatts	2010
Oglethorpe Power	Pending 2 or 3 sites	Dirty Chips	(3) 100 Megawatts	2014
Rollcast	Lagrange / Lamar	Dirty Chips	(2) 50 Megawatts	2010; 2012
Summit Energy	Ft. Gaines /Clay	Dirty Chips	100 Megawatts	2010
Tyson	Cartersville / Bartow	Waste (Chicken)	5 Megawatts	2008

^{*}Dirty Chips = whole tree with bark &/or leaves; manufacturing residue. *Clean Chips = wood only

State of the Bioenergy Industry



Biodiesel

Company	Location / County	Feedstock	Production Capacity (gallons/year)
Alterra Biofuels	Gordon /Williamson & Plains/Sumter	Soy Oil	15 Million
Bulldog Biodiesel	Ellenwood / Clayton	All	25 Million
Farmers & Fleet	Augusta / Richmond	All	5 Million
Georgia Mountain Biofuels	Toccoa / Stephens	All	2 Million
Inland Oil	Bainbridge / Decatur	Soy Oil	10 Million
Middle GA Biofuels	Dublin / Laurens	Waste Grease	1 Million
Soy Met	Rome / Floyd	Soy Oil	4 Million
Sunshine Biofuels	Camilla / Mitchell	Soy Oil	6 Million
U.S. Biofuels	Rome / Floyd	Chicken Fat	14 Million

Under Construction

Company	Location / County	Feedstock	Production Capacity (gallons/year)	Status
East Coast Ethanol	Mt. Pleasant / Banks	Corn	110 million	November, 2009
Georgia Alternative Energy	Ashburn / Turner	Corn	55 million	January, 2010
Range Fuels	Soperton /Treutlen	Dirty Chips	10 million	November, 2009

Who to Call



If you have invented a:

- Car that runs on water
- Gravity powered generator

Call Ken Stewart 404-555-1212 (Personal cell number)

Who to Call



To Complain about the High Price of Gasoline call:

Call Chris Clark at 404-867-5309 (Personal cell number)

For More Information Contact:



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Or visit http://energy.georgiainnovation.org