

Closing; and

(b) Since the date hereof, there has not been any material adverse change in the business, properties, financial position or results of operations of the County, whether or not arising from transactions in the ordinary course of business, other than as previously disclosed in writing to the Underwriter and as disclosed in the Official Statement, and, except in the ordinary course of business, the County has not suffered or incurred any material liability, other than as previously disclosed in writing to the Underwriter and as disclosed in the Official Statement.

(viii) A copy of the Official Statement executed on behalf of the Authority and the County by the duly Authorized officers thereof.

(ix) A certified copy of the Resolution.

(x) A certified copy of a transcript of all proceedings related to the validation of the Bonds.

(xi) Specimens of the Series 2026A Bonds and the Series 2026B Bonds.

(xii) An executed counterpart of the Disclosure Certificate.

(xiii) A certificate (the "Arbitrage Certificate") of the Authority and the County in form and substance satisfactory to Bond Counsel setting forth certain information upon which it can be concluded that the Series 2026B Bonds are not expected to be "arbitrage bonds" within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended.

(xiv) Evidence that Treasury Form 8038-G has been executed by the County and filed with the Internal Revenue Service.

(xv) A consent letter from Aprio, LLP, independent certified public accountants for the County.

(xvi) A certificate, dated the date of the Closing, executed by the Clerk or Deputy Clerk of the Superior Court of Lowndes County, Georgia, certifying that no person or entity, other than the Authority, intervened or otherwise became a party to the validation proceedings with respect to the Bonds, that final judgement has been entered in such proceeding and that no exception, intervention or objection to such judgement or appeal therefrom or extension of appeal has been taken.

(xvii) A DTC Blanket Letter of Representations.

(xviii) The Underwriter shall have received written evidence that Moody's Investors Service, Inc. ("Moody's") has issued its rating of "\_\_\_\_" with respect to the Bonds, and such rating shall be in effect on the date of Closing.