

(g) The execution and delivery by the County of the County Documents, the Official Statement and the other documents contemplated hereby and by the aforementioned documents, and the compliance with the provisions thereof, will not conflict with or constitute on the part of the County a violation of, breach of or default under (i) any governing instruments, (ii) any ordinance, mortgage, lease, resolution, note agreement or other agreement or instrument to which the County is a party or by which the County is bound or (iii) any constitutional provision, statute, order, rule or regulation of any court or governmental agency or body having jurisdiction over the County or any of its properties. All consents, approvals, authorizations and orders of governmental or regulatory authorities, if any, that are required to be obtained by the County in connection with the execution and delivery of the County Documents and the Official Statement, and the consummation of the transactions contemplated on its part hereby and by the aforementioned documents, have been duly obtained and remain in full force and effect, except for those items which are not required as of the date hereof, and except that no representation is made as to compliance with any applicable state securities or "Blue Sky" laws.

(h) Any certificate signed by an authorized officer of the County delivered to the Underwriter shall be deemed a representation and warranty by the County to the Underwriter as to the statements made therein.

(i) To the best of the County's knowledge, the County has not defaulted in the payment of principal or interest on any of its bonds, notes or other securities.

(j) The County will undertake pursuant to the Disclosure Certificate to provide certain financial information and operating data relating to the County, the Authority and the Project, and notice of certain events to the Electronic Municipal Market Access system ("EMMA"), established by the MSRB, in order to assist the Underwriter in complying with the Rule. The County represents that, except as disclosed in the Official Statement, the County has been in material compliance during the previous five years with its continuing disclosure obligations, if any, in accordance with the Rule.

(k) The financial statements of the County for the fiscal year ended June 30, 2025, attached as Appendix A to the Official Statement are complete and correct and present fairly the financial position of the County as of the dates indicated therein and the results of operations and changes in financial position for the periods specified therein, and such financial statements have been prepared in conformity with generally accepted accounting principles consistently applied throughout the periods presented.

(l) The County acknowledges and agrees that these representations and warranties are made to induce the Underwriter to purchase the Bonds, and that such representations and warranties and any other representations and warranties made by the County to the Underwriter are made for the benefit of the ultimate purchasers of the Bonds and may be relied upon by such purchasers.

(m) The Underwriter shall receive an executed counterpart of the Authority Documents and the County Documents.