

[plus/less] net original issued [premium][discount] less Underwriter's discount of \$_____).

2. Description of Bonds. The Bonds shall be as described in, shall be authorized by and secured pursuant to a Resolution of the Authority, adopted on May 1, 2026, as supplemented on June 9, 2026 (collectively, the "Resolution"). The Bonds are limited obligations of the Authority. The Bonds are payable solely from certain payments (the "Contract Payments") to be made by the County to the Authority pursuant to an Intergovernmental Contract, dated as of June 1, 2026 (the "Contract"), between the Authority and the County. The Bonds shall bear interest at the rates and shall mature in the amounts set forth in Schedule I attached hereto. All other terms of the Bonds are described in the hereinafter-defined Official Statement.

Pursuant to the Contract, the Contract Payments shall be in the amounts sufficient to pay the principal of, premium, if any, and interest on the Series 2026 Bonds when and as the same become due and payable. In order to obtain the funds necessary to make the Contract Payments, the County has agreed to levy an annual ad valorem property tax, not to exceed two (2) mills per dollar, on all taxable property located within the territorial limits of the County (the "Tax Funding Limit"). The County's obligation to make the Contract Payments to the Authority sufficient in time and amount to enable the Authority to pay the principal and interest on the Bonds, subject to the Tax Funding Limit, is absolute and unconditional, is secured by the County's full faith and credit and taxing powers, subject to the Tax Funding Limit, and will not expire so long as the Bonds remain outstanding.

The County will undertake, pursuant to a Continuing Disclosure Certificate of the County (the "Disclosure Certificate"), to provide annual reports and notices of certain events. The form of this undertaking is set forth in the hereinafter-described Preliminary Official Statement and will also be set forth in the hereinafter-described Official Statement.

3. Use of Proceeds. Proceeds of the Bonds will be issued to provide funds to (i) finance the acquisition, development and improvement one or more economic development projects located in the County (the "Projects"), and (ii) pay all expenses incident to accomplish the foregoing.

4. Public Offering. The Underwriter intends to make a bona fide initial public offering of the Bonds at the prices or yields set forth on Schedule I attached hereto. The Underwriter, however, reserves the right to change such offering price or prices (or yields) as the Underwriter shall deem necessary in connection with the marketing of the Bonds.

5. Preliminary Official Statement; Official Statement. The Authority and the County have caused to be prepared and circulated by the Underwriter a Preliminary Official Statement relating to the Bonds, dated May __, 2026 (such Preliminary Official Statement, including the cover page and all appendices, exhibits, reports and statements included therein or attached thereto and any amendments and supplements thereto that may be authorized by the Authority and the County for use with respect to the Bonds being herein called the "Preliminary Official Statement"), and each does hereby consent to and ratify the use of the Preliminary Official Statement by the Underwriter prior to the date hereof in connection with the offering of the Bonds. The County