

Except as provided in Section 5.11 below, the County will not create or suffer to create any lien on the moneys derived from Pledged Tax Revenues.

Section 5.9. Compliance with Resolution.

The County shall comply with all of its obligations under the Bond Resolution.

Section 5.10. Further Assurances and Corrective Instruments, Recordings and Filings.

The Authority and the County agree that they will, from time to time, execute, acknowledge and deliver, or cause to be executed, acknowledged and delivered, such supplements hereto and such further instruments as may reasonably be required to facilitate the performance of this Contract.

Section 5.11. Parity Obligations; Limitations on Additional Funding Agreements.

(a) The obligations of the County to make the Contract Payments shall be made on a parity basis with any other payments required under the Series 2019 Contract and any Additional Funding Agreements permitted to be entered into under Section 5.11(c) of this Contract and the lien on any such payments shall be for the equal and ratable benefit of the holders of the Series 2019 Bonds, the Series 2026 Bonds and any debt instruments issued in connection with such Additional Funding Agreements with regard to the series, date of authentication or issuance thereof or the maturity thereof. The County grants to the Authority a lien on the Pledged Tax Revenues to make the Contract Payments which lien is superior to any that can hereafter be created, except that this lien may be extended on a parity basis to cover any Additional Funding Agreements as permitted under Section 5.11(c) hereof.

(b) During the term of this Contract, the County shall not:

(1) enter into an Additional Funding Agreement which creates a lien on the Pledged Tax Revenues to fulfill its obligations hereunder which is superior to the lien created hereunder,

(2) enter into any other contract or agreement creating a lien on such Pledged Tax Revenues for any purpose other than debt service payments (including creation and maintenance of reasonable reserves therefor) superior to, or on a parity with, the lien created thereon to fulfill the obligations of the County hereunder, or

(3) enter into any Additional Funding Agreement which provides for payment to be made by the County from moneys derived from the levy of a tax within the Tax Funding Limit if each annual payment of all amounts payable with respect to debt service or which are otherwise fixed in amount or currently budgeted in amount under the Series 2019 Contract, this Contract and all Additional Funding Agreements then in existence, together with each annual payment to be made under the proposed Additional Funding Agreement in each future calendar year, would exceed the amount then capable of being